



OWEN COUNTY COMMUNITY FOUNDATION

2022 ANNUAL REPORT

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LETTER FROM PRESIDENT & CEO



This past year has reaffirmed for us the deep and abiding commitment our community ongoing challenges, we continue to witness the remarkably generous spirit, creativity, and determination that are the hallmarks of our Owen County community.

Owen County Community Foundation remained

resolute in **distributing \$127,000 in scholarships** for students to achieve their higher education goals and **\$615,000 in grants** to help 100 nonprofits and charitable projects achieve their youth programming to public safety, adult learning to college

We believe in making a difference and making it right here in **Owen County.**

From our robust Board of Directors to our Professional Staff, we County to give and serve through teamwork and collaboration, building the Owen County of tomorrow.

We are leading and growing into the future. Come along with us!

Janet Rummel **President & CEO**

MISSION

To enhance the quality of life for all citizens of Owen County, now and for generations to come.

VISION

To be the trustworthy resource for philanthropy by building permanent endowment, addressing needs through grantmaking, and providing leadership resources to serve our community.

VALUES

Philanthropy Stewardship Leadership Integrity Excellence Respect

OCCF BY THE NUMBERS The Power of Giving

28 Years Invested in Owen County Communities!

2,889 Donors

\$10 Million

Grants Distributed to Owen County Organizations

> \$10.3 Million in Assets

100% dedication to Owen County

\$15,715,465

Donations & **Grants Received** 75%

Donations Received were \$100 or Less

\$1.6 Million Scholarships Awarded to Owen County Students

\$3 Million Awarded to Lilly Scholars

> \$3 Million Pre-K - Adult **Education Grants**

\$640,000 grants to MYPath

COMMUNITY OPPORTUNITIES

DATA-DRIVEN GRANTMAKING

OCCF's grantmaking strategy honors the importance of community members' perspectives (trustbased) alongside hard data (data-driven). Weaving these practices together allows us to better serve Owen County and understand the depth and breadth of our impact. In each annual report, we will continue to provide high-level summaries of the data we used to inform our grantmaking.

Food Insecurity in Owen County

COVID-19 brought an unexpected economic shock to families across Owen County, with workers suddenly unemployed. Although 2022 saw our county recovering from the pandemic, many Owen County families struggled to cover the increasing costs of basic needs such as food, shelter, health care, transportation, and child care. The local food pantries supported by OCCF reported that need was as high as ever, as was the cost of the food they provide.

Hunger and Food Insecurity

Those words seem the same but mean different things.

Hunger is the feeling someone has when they don't have food.

Food insecurity is the consistent lack to food to have a healthy life because of your economic situation.

Food security is a federal measure of a household's ability to provide enough food for every person in the household to have an active. healthy life.

Effects of Food Insecurity

Food insecurity can have a wide impact, including:

- · Causing serious health issues when people have to choose between spending money on food and medicine or healthcare.
- · Making it more difficult for a child to learn and grow.
- Leading to difficult decisions like choosing between food and rent, bills, and transportation.

Food insecurity is one way we can measure the risk of hunger.

FOOD INSECURE POPULATION: 2.820

\$1,382,000

ESTIMATED PROGRAM ELIGIBILITY AMONG FOOD INSECURE PEOPLE

\$3.04



Data Source: Feeding America annual Map the Meal Gap study.

SNAP (Supplemental Food Assistance Program)

Federal aid program administered by the Indiana Family and Social Services Administration designed to raise the nutritional level of low income households (also known as "food stamps"). Households must be below 130% of the federal poverty level. Currently, for a family of four, the gross monthly income must be at or below \$3,007.

2022	Owen	С
2022	Owen	C

2022 Owen County SNAP Benefits			
Total food stamps issued	\$414,812		
Number of households receiving food stamps	948		
Number of food stamp recipients	2,041		
Average issuance per household (month)	\$438.13		
Average issuance per recipient (month)	\$203.34		

Data Source: STATS Indiana FSSA Monthly Reports.

National School Lunch & School Breakfast Programs

Schools provide meals to K-12 grade students, including free or reduced-price meals to students who qualify under the programs' poverty guidelines, which are adjusted annually for family size and income. Schools receive reimbursement for each meal served that meets program requirements.

Income Eligibility for a Family (<i>gross monthly incom</i> e	
Reduced Price Meals (185% of federal poverty guidelines)	\$4,
Free Meals (130% of federal poverty guidelines)	\$3,

Data Source: Indiana Department of Education

Owen County Food Assistance

Hoosier Hills Food Bank distributed 1,277,733 pounds of food to Owen County agencies in 2022.

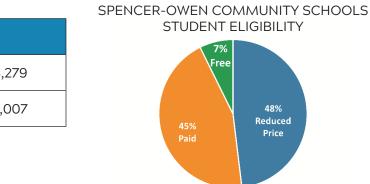
	, , ,	1	5
AGENCY	POUNDS DISTRIBUTED	AGENCY	POUNDS DISTRIBUTED
Area 10 Owen County	888	Indiana Dream Team	21,444
CFSP - Senior Food Boxes	55,864	La Campagne Food Pantry	3,803
Cunot Food Pantry	14,291	Lighthouse Fellowship Church	3,008
Garrard Chapel Food Pantry	837,727	Mark of Discipleship Mission	297,202
Gosport Food Pantry	32,413	Owen Valley Backpack Buddies	5,850

Data Source: Hoosier Hills Food Bank 2022 Annual Report

OWEN COUNTY (2020)

FOOD INSECURITY RATE

13.5%



COMMUNITY IMPACT

Helping Owen County Thrive

By mobilizing philanthropy for our community, we provide a stable funding source to respond to today's needs and tomorrow's challenges.

OCCF's grants program evolved significantly in 2022, and the new approach allows us to continue to respond to immediate needs while working to address deeper issues in our community. OCCF's Community Investment Grants and Large Impact Grants help local organizations transform innovative ideas into new programs and support organizations coming together to solve community challenges and efforts that help people lead in strong, equitable, and connected ways.

2022 BY THE NUMBERS

NEW

SCHOLARSHIPS AWARDED

1,282 GIFTS MADE BY **790** DONORS

 $3 \text{ of } 4 \text{ gifts} \le \100

FUNDS

NEW FUNDS

Evan Michael Kelley Memorial Fund Kirby Stogsdill Memorial Fund Mini Avocados Fund Owen County CASA Office Fund The Giving Fund

GRANTS

- Community & Field of Interest Grants = \$435.590
- Donor Advised, Designated, & Agency Endowment Grants = \$143,529
- Scholarships = \$127,068
- Pass-through & Special Project Grants = \$35,943

Strategic Plan Progress Report

In 2021, the OCCF Board of Directors adopted a five-year Strategic Plan (2022-2026) to support our vision of being the trustworthy resource for philanthropy by building permanent endowment, addressing needs through grantmaking, and providing leadership resources to serve our community. In 2022, we made significant progress toward each of our Strategic Plan Goals.



DOLLARS RAISED

ASSETS

profits, donors, partners, and community are more be of OCCF's vision, mission, and impact.				
mmittee	Redesigned website, annual report, & newsletters County-wide postcard mailer			
	chropy by helping donors meet their and meet the community's greatest			
n: The	251 new donors 5 new endowment funds			
	e intentional grant process, linking funding used outcomes.			
tem 1	Regular pre- and post grant site visits \$742,170 distributed to improve our community			
ate and cor	nvene resources.			
d ent;	Significant progress on MYPath trail system Owen County nonprofit online database			
	ed and financially sustainable business s with our mission and meets our short bals.			
	New investment advisor & custodian Extensive fund audit & policy review			

GRANTS

COMMUNITY GRANT FUNDS

The Owen County Community Foundation's pool of unrestricted and field of interest funds is the engine that drives our competitive grant processes. These grants assist Owen County nonprofit organizations in improving the lives of Owen County citizens.

We are pleased to recognize the following funds, each of which have assets of over \$100,000 and have a combined value of more than \$2,000,000. Total grants from these funds are listed under each.

D M J Community Fund \$14,379 Hackworthy Family Community Fund \$37.497 Morgan L. Drescher Family Fund \$17,427 Nancy McKay and Richard Wayne Lorenz Family Fund \$16,026 **OCCF** Community Fund \$379,025 Paul & Ione Fulk Community Fund \$84,244 Wells Family Fund \$33.345



Our competitive grants process was made possible thanks to the following community grant funds:

UNRESTRICTED FUNDS

Bob Babbs Community Fund

- D M J Community Fund
- **DeCoursey Family Fund**
- Eugene S. Bowen and Robert D. Bowen Fund for Owen County
- Friedel Mahrdt Community Fund
- Glenn T. Burns Fund
- Hackworthy Family Community Fund

Boston Scientific Childcare Fund

- Cancer Support Fund of Owen County
- Cataract / Jennings Township Fund
- Child Abuse Prevention Fund
- Coal City Jefferson Township Fund

- Harold & Lois Patterson Fund Harry C. & D. Gladys Miller Fund Jack Simmerman Community Fund
- John T. Gillaspy Memorial Fund Misty Chapman Memorial Fund Morgan L. Drescher Family Fund Nancy McKay and Richard Wayne Lorenz Family Fund
- OCCF Community Fund

FIELD OF INTEREST FUNDS

- Community Medical Fund Doug Dalton Memorial Fund Fire & Emergency Fund Freedom - Franklin Township Community Fund Freeman Charitable Food Fund Gosport Fund John King Fund for Owen County
- Ooley Family Fund Paul & Ione Fulk Community Fund Rogers - Pennington Fund SCI REMC RoundUp Fund Scully Family Fund Smithville Telephone Company **Community Fund Tucker Family Fund** Wells Family Fund
- Law Enforcement Fund of Owen County Mini Avocados Fund OCCF Support our Schools Fund SCI REMC Disability Fund Smithville Charitable Foundation Fund Veterans of Owen County Fund



The Owen News Project

The Owen News Project earned a \$10,275 planning grant toward the development of local nonprofit media. The planning grant will allow The Owen News Project Board of Directors to investigate best practices in nonprofit journalism and successful models, expand partnerships, seek additional grant dollars, and develop an implementation plan. A recent study conducted by the Hussman School of Journalism and Media demonstrated that "the people with the least access to local news are often the most vulnerable - the poorest, least educated and most isolated." The Owen News Project seeks to provide an additional source of news, pertinent to Owen County residents, which will be held to the highest journalistic standards of ethics and responsibility and provided at an affordable rate.

Crossroads Ranch, Inc.

OCCF awarded \$24,255 to Crossroads Ranch Inc. for the implementation of an equine experiential learning (EEL) program. This program targets at-risk youth but is available to all individuals under the age of 18 in our community. Crossroads Ranch's mission is to help people discover and develop their hidden potential through meaningful experiences with horses. They create structured lessons that put participants in safe, but slightly challenging situations involving a horse. The result is that the participant learns that they are stronger, smarter, and better equipped to handle experiences that life throws at them.

Large Impact **Grant Recipients**



GRANTS

Community Grant and Field of Interest Funds - \$435,591



American Legion Post 285 Flag poles for Veterans Park \$5.055



Cataract Volunteer Fire Department Water rescue equipment \$3,380 Power tools for fire truck \$5,000

Crossroads Ranch LLC

Bunk house capital purchase \$1,000 This is Me! Program and building improvements \$24,300

Families Battling Cancer Financial support \$3,441

Franklin Township Volunteer Fire Department Backup generator \$7,000

Friends of McCormick's Creek State Park Equipment for Arts in the Park events \$1,000

Garrard Chapel Food Pantry Conveyor system \$5,000

Food purchases \$5,200

Gosport Food Pantry Food purchases \$2.000

Hoosier Hills Food Bank RUBY truck purchase \$5,000

La Campagne Ministries Operational support \$1.000

Mark of Discipleship Food Pantry Food pantry expansion project \$5,100 Food purchases \$9,500

MYPath Trail System South Main Street project, Riverside trail, pollinator garden \$143,239

Owen County Chamber of Commerce & EDC Technology upgrades \$1,000 Town of Spencer broadband study \$5,000

Owen County Extension Homemakers Club

Book bags for school reading program \$1,000

Owen County Fair Association Drainage repairs for fairgrounds \$4,800

Owen County Family YMCA Awning for childcare entrance \$50 Childcare security upgrades \$5,000

Owen County Heritage & Culture Center Operating support \$1,000



Owen County Humane Society Website & building upgrades \$5,000



Owen County Preservations, Inc. Tivoli Theatre wifi upgrades \$1,000 Civic Theatre sound system upgrades \$5,000

Owen County Public Library Adult education ELL program support \$6,500

Owen County Wrestling Club Sports equipment \$1,000

Owen News Project Large impact planning grant \$10,275

Owen-Putnam Friends of the Forest Operational support \$1.000

Purdue Extension Owen County Amish and Plain Community training \$650 Willing Workers 4-H Club \$1,000 Parents Forever Program \$283

Spencer First Church of the Nazarene

Inventory & supplies for community garden \$1,000

Spencer Main Street Todd Oliver event support \$1,000



Spencer-Owen Community Schools Pre-K bus & program support \$49,479 Pre-K tuition support \$30.339 Gosport Elementary School book vending machine \$5.000 Owen Valley Middle School Makerspace \$68,000

Spencer Pride, Inc. Construction of new programming space \$5,000

Donor-advised, Designated, and Agency Endowed Funds -\$143,280

Allison Family Fund Mark of Discipleship Food Pantry \$1,100

Anonymous Charitable Gift Annuity

Owen County Humane Society \$1.237

Anonymous Donor Advised Fund Gosport History Museum \$5,000

Area 10 Agency on Aging Fund Area 10 Agency on Aging \$327

Bennie J & Joan R Woodruff Methodist Church Fund Spencer United Methodist Church \$1,829

Bonness Family Fund OCCF Operating support \$3,057



Carolina Cemetery Fund Association \$527



Advised Fund Big Brothers Big Sisters of South Central Indiana \$500 Owen County Preservations, Inc. \$700 Spencer Main Street \$200 WFIU/IU Foundation \$100 Dick (Mr. Dyar) & Sue Dyar Scholarship Fund \$100 Spencer Pride Fund \$200 OCCF Visionary Fund \$100 Owen County Humane Society Fund \$100

Carolina Church & Cemetery



David Friedel - Ann Mahrdt Donor

Owen Valley Jr ROTC Fund \$100

DeCoursey Family Fund MYPath Fund \$2,793

Economic Development Fund

Owen County Chamber of Commerce & EDC \$319

Flona Everly Query Memorial Fund Vandalia Community

Preservation Association \$1,409



Gosport History Museum Fund Gosport History Museum \$4,524

Irene & Arthur Kelley Beech **Cemetery Fund** Beech Cemetery Association \$860

Irene & Arthur Kelley Patricksburg Lutheran Cemetery Fund Patricksburg Lutheran Cemetery \$445

J. Welch Wampler Fund No Grant Awarded

Jack R. DeFord Library Fund Owen County Public Library \$1,110

Jim Vance Owen County YMCA Fund Owen County Family YMCA \$15,258

GRANTS



Joani & Ed Staubach Donor Advised Fund Indiana Forest Alliance. Inc. \$150 Our Lil' Bit of Heaven Animal Rescue & Sanctuary \$500 Owen County Chamber of Commerce & EDC \$500 Owen County S.O.U.N.D.S. \$500 Owen-Putnam Friends of the Forest \$150 Spencer Main Street \$100 The Sanctuary at Browning Farms \$500 Waycross, Inc. \$150 WFIU/IU Foundation \$240 OCCF Operating Fund \$300 Owen County Humane Society Fund \$1,000 Spencer Pride Capital Fund \$260



John Heckman Athletic Fund Owen Valley High School Basketball \$1,000 John R. & Elizabeth Rogers Fund MYPath Fund \$992

Lloyd H. & Rosalie E. Lucas 4-H & FFA Fund Owen County 4-H Council \$265 Owen Valley FFA \$265

McCormick's Creek State Park Fund No Grant Awarded

MYPath Fund MYPath Trail System \$14,881

O'Connor Family Fund Summerfield Health Care Center \$622

Owen County 4-H Livestock Fund Owen County 4-H Council \$412

Owen County Education Fund Spencer-Owen Community Schools Teacher Mini-Grants \$8,508

Owen County Humane Society Fund Owen County Humane Society \$11,668

Owen County Ministerial Fund Owen County Christian Programs, Inc. \$480

Owen County Preservation Fund No Grant Awarded

Owen Valley Band Boosters Fund Owen Valley Band & Guard Boosters \$143

Owen Valley Jr ROTC Fund Owen Valley Jr ROTC \$1,590



REALTOR Fund Owen County Family YMCA \$1,000 Owen Valley Choir Boosters \$1,000

Riverside Cemetery Fund *Riverside Cemetery Association* \$6,585

Senior Friends of Owen County Fund Senior Friends of Owen County \$247

St. Jude Catholic Church Fund *St. Jude Catholic Church* \$493

The Giving Fund Franklin Township VFD \$500 Owen Valley High School Choir \$100

Tivoli Theatre Endowment Historic Tivoli Theatre \$1,031

Visionary Fund OCCF Operating Fund \$41,309

William Donald & Maxine Wells Fiscus Cemetery Fund Fiscus Cemetery \$3,076

Willie & Pat White Fund Owen County Family YMCA \$500

Winters & Shouse Cemeteries Fund Winters Cemetery \$194 Shouse Cemetery \$194

GRANT SPOTLIGHT



Owen County Chamber of Commerce & EDC

OCCF provided more than \$35,000 in grant funds over the past two years for the Exchange Center for Entrepreneurship. Located in the former Exchange Bank building at the corner of Main and Market and equipped with high speed internet, it will house ten flex spaces, lockers, a conference room, outdoor fiber garden, and more. The Exchange offers a combination of an affordable workspace, strong community partnerships, and critical business advisory services that support entrepreneurs and their businesses.



Spencer Pride, Inc.

Spencer Pride, Inc. received a \$5,000 grant, toward the continued restoration of the upstairs of the Pride building, now known as the Golden Discovery Ballroom. This space has taken more than two years to complete and will be used for health screenings, mental health and legal consultations, in addition to a meeting area for support groups and educational programs. The OCCF grant was used as matching funds, allowing Spencer Pride to get an even larger grant award from another source.



Owen County Food Pantries

Serving a record number of families in 2022, Gosport, Garrard Chapel, and Mark of Discipleship Food Pantries received \$27,900 in grant funds from OCCF. Garrard Chapel and Mark of Discipleship began expansion projects, also supported by OCCF, that will house larger quantities of supplies and will allow them to serve the public more efficiently. OCCF awarded a \$5,000 Community Investment Grant to Hoosier Hills Food Bank, which provides food to all of Owen County's food pantries. These funds went toward the purchase of an additional truck for food deliveries.

SCHOLARSHIPS

Total Awarded = \$127,068 61 Scholarship Funds 73 Scholarship Awards to 38 Students

NEW Geraldine & Wilma Bucklew Educational Scholarship Mackenzie Carver

NEW Morgan L. Drescher Family Scholarship Logan Bridges

NEW William Truax Family Scholarship Marina Knieriem

Babbs Supermarket Scholarship Marissa Taylor



Bennie J. & Joan R. Woodruff Scholarship Lucas Hendershot

Braysville Homemakers Scholarship Rvan Woodward

Burns Family Scholarship Amelia Mercer

Charles T. Cooper Scholarship Haley Frank

Charles W. Edwards Scholarship Maleah Kristoff

Clinton & Louise Abrell Scholarship Breanna Davis

Coyne Family Scholarship Kenzington Brown

David Campbell Gray Scholarship James Truax



Dick (Mr. Dyar) & Sue Dyar Scholarship **Cloe Sharpee** Norah Beeman Julianna Hartman

Dyer Family Scholarship Four year scholarship awarded to Kaleb Dill in 2021.

Educators Philanthropic Investment Chapter (EPIC) Scholarship Marissa Taylor

Elliott Hickam Memorial Scholarship Marissa Taylor

Erika Wells Memorial Scholarship Breanna Davis

Freedom Alumni Scholarship Zackary Hamilton

Gary McCarter Scholarship Nathan Goss

George & Nancy Thurston Artistic Scholarship Grace Coryea

Gosport Alumni Scholarship Olivia Wainscott

Gosport Lions Club Scholarship Emily Wright

Ione W. Fulk Scholarship Abigail Herrington

James P. Root Scholarship Bethlee Von Bokern

Jefferson Twp/Coal City Alumni Scholarship Haley Frank

Jeffrey Wayne Johnson Scholarship Victoria Hey

Jim. Leota. & Kevin Fulk Scholarship No Scholarship Awarded

Jim & Wilma Fulford Scholarship Kyndall Drake

John Moore Scholarship Zackary Hamilton

Josephine Brown Owens Scholarship Haley Frank

Judy Hamilton Education Scholarship Victoria Hey

Lloyd H. & Rosalie E. Lucas Agri-Science Scholarship - 4H David Stone

Lloyd H. & Rosalie E. Lucas Agri-Science Scholarship - FFA David Stone

Loretta Heidrick Memorial Scholarship Kayla Kyle

Lyle & Marion Brighton Scholarship Alexandra Sartelle



MacMorran Family Scholarship Victoria Hey Phillip Meek Grace Pendleton **Emily Stierwalt** Abigail Herrington Maleah Kristoff

Margaret Marley Pinkston Scholarship Marina Knieriem

Mearl & LaVerne Brown Scholarship McCartney Wright

Melvin R. & Margaret A. Hall Nursing Scholarship Emily Stierwalt

Michael D. Manger Scholarship No Scholarship Awarded

Michael Job Vocational Scholarship Emily Stierwalt

Mildred E. Harbison Scholarship Brock Rosenberger

Monroe, Long & Butts Vocational Scholarship Ryan Woodward

Myrtle S. Marshall Business Scholarship Nathan Goss

Our Community Bank Scholarship Andrea Wood

Owen County Farm Bureau Scholarship David Stone Victoria Worland

Owen County I.U. Varsity Club Scholarship **Cloe Sharpee**

Owen Valley Alumni Scholarship No Scholarship Awarded



#ForeverGood

Scholarship Recipient

Owen Valley FFA Scholarship Brock Rosenberger

Patricksburg Alumni Scholarship Matthew Crum

PFC Brett Wood Memorial Scholarship Brock Rosenberger

Quincy Alumni Scholarship Zackary Hamilton Lily Wallace **Emily Wright** McCartney Wright

Rebecca & William Applegate Scholarship Grace Coryea

Robert & Barbara Stanley Bonness Scholarship No Scholarship Awarded

Roma Wilson Scholarship Victoria Hey

Ronald E. & Carol L. Patterson **Dillingham Scholarship** Andrea Wood **Ryan Woodward**

Sons of American Legion Joe Carmichael Scholarship Zackary Hamilton Jaden Padgett



Matthew Crum Haley Frank

Tri Kappa Cochrane Royer Scholarship Norah Beeman

Tri Kappa Continuing Education Scholarship **Allison Staples**

Tri Kappa Lillian Dyar Music Scholarship Norah Beeman

Tri Kappa Vocational Scholarship **Ryan Woodward**

Vada Baker Scholarship James Truax



Spencer Alumni Scholarship



West & Parrish & Pedigo Scholarship Matthew Crum

Woody & Barry Franklin Scholarship No Scholarship Awarded

2022 SCHOLARSHIPS

76 Applications 38 Recipients 50% of applicants received at least one scholarship



Lilly Endowment Community **Scholarship Program**

First offered in 1998 by Lilly Endowment Inc., the purpose of the Lilly Endowment Community Scholarship Program is to help raise the level of educational attainment in Indiana and to further leverage the ability of Indiana's community foundations to enhance the quality of life for the state's residents.

2022 Recipient for Owen County Dev Patel

Full Tuition at Purdue University + \$900 annual stipend



GRANT TAKES MYPATH TO THE NEXT LEVEL

Hopefully, you were part of the fanfare and excitement last summer when the Indiana Department of Natural Resources (DNR) announced that the MYPath Trail System was a recipient of a very-competitive Next Level Trails grant. The \$640,000 state funding, combined with support from the Foundation and other partners, will create a paved, multi-use path along the West Fork of the White River.

At first glance, the trail looks the same as it did before the grant was announced. However, if you look more closely, you might notice a pink ribbon here and there that was placed by the survey crew. You might notice brush has been removed from spots on both sides of Elliston Creek, where the bridge will go. Clearing work along the river reveals a route for the future trail. What you can't see is the work that has been happening with engineering and design.



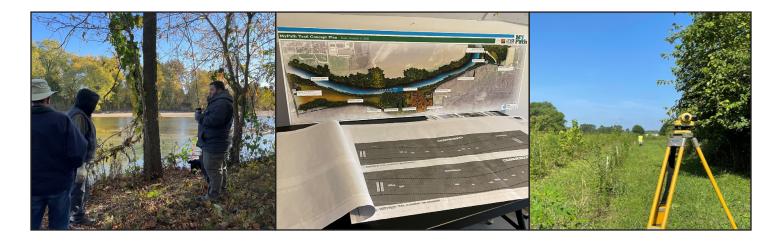
Preliminary design work is beautiful, incorporating a new paved trail while preserving portions of natural trails that have been popular with

trail users. In all, the upgraded Riverfront Trail will allow even more people to enjoy Owen County's natural treasures and incorporate the White River better than any other trail in the state.

The engineering plans are in the hands of permitting agencies (DNR, IDEM, Army Corps of Engineers), who must give their approval before construction begins. Once construction is approved, it won't be difficult to see the progress.

These types of multi-use trails have proven transformative in communities around the state. Once a trail for walkers, bikes, strollers, wheelchairs, and more is open along the river, Spencer and Owen County will experience the same recreation, health, and economic benefits that other communities have enjoyed.

In addition to the DNR grant, the Riverfront Trail is blessed by support from the Owen County Community Foundation, the Owen County Soil and Water Conservation District (land), Duke Energy Foundation (design), Smithville Charitable Foundation (signs and bike racks), Owen County Commissioners (bridge), John R. and Elizabeth Rogers Fund (design), DeCoursey Family Fund (design), individual donors, and many, many volunteers (see story this issue).



NEW MEADOW TO BRING NEW FLOWERS

What do you do with 11 acres of overgrown, abandoned field? If you are the Owen County Community Foundation and the Owen County Soil and Water Conservation District, you transform it into a pathway and a natural education center.

The Owen County Soil & Water District purchased the land along River Road with a grant from the Foundation, and then the MYPath New Meadow was created thanks to a grant from the Duke Energy Foundation. With this property, the MYPath Trail will continue from Elliston Creek, along the river, to River Road. Nearly in the middle of the meadow, a large pollinator garden will serve our local ecosystem by providing flowers and plants to support local insects and birds. Visitors will be able to visit this garden from River Road and the MYPath Trail.

To claim our spot for the pollinator garden from invasive plants, then-MYPath Intern Abby Warthan coordinated a project of mowing and tilling the garden. Then she worked with Owen County Judge Kelsey Hanlon to organize a team of volunteers and resources from the Lilly Foundation Lead Forward grant. A Lilly Scholar herself, Hanlon secured the Lead Forward grant for the New Meadow. In one evening, the Lead Forward volunteers covered the garden with plastic.



Special thank you goes to Steve and Mary Jo Fox who spent a lot of time watering plants and mowing the surrounding field. And thanks to the Boston Scientific volunteers who helped weed the garden. And thanks to Eagle Scout candidate Jack Bandy for building three benches around the garden.

NEW MEADOW HOME TO UNUSUAL TREE

The Willow Oak is an interesting tree in the Red Oak family, with narrow, willow-like leaves. It is not an unusual tree in the southern and eastern United States, but it is unusual in Indiana. We have a nice willow oak cluster in the New Meadow. We hope to place an interpretive sign near the tree.



Once the plastic had covered the ground long enough to eliminate most of the invasive plants, a team of volunteers, including Lead Forward participants, the Spencer Garden Club, and Friends of MYPath peeled back the plastic and held a big planting session. In less than two hours, the team of volunteers planted 1,200 pollinator plants from Harriman Farms. Thanks to volunteers who watered the new plants, the garden seems to have survived, though the deer have been nibbling some of the plants.



MYPATH LEAVES SOUTH MAIN FOOTPRINT



When construction starts on the Riverfront Trail, we might be tempted to turn all our attention to the natural world that MYPath touches. But we don't want to miss the impact of MYPath in town. On our way to the new trail, we will notice the improvements to Spencer South Main Street, the shared sidewalk paths connecting businesses and neighborhoods through Spencer. One benefit of a trail like MYPath is that it provides visitors with access to shopping, dining, and other activities in town.

Thanks to MYPath grants, a new sidewalk, decorative streetlights, banners, and sidewalk markings lead the way through Spencer. This year, new benches will let visitors rest while they consider a sign designating the 1913 high water mark, an interpretive sign about the former

"Colored School" in Spencer, or one of the new point-of-interest signs throughout town. A project by the Spencer Owen County Chamber of Commerce and Economic Development identifies distinct neighborhoods in town, connected by MYPath.

These improvements come from generous grants from ROI and Smithville Charitable Trust and the cooperation of the Town of Spencer.



VOLUNTEERS ARE KEY



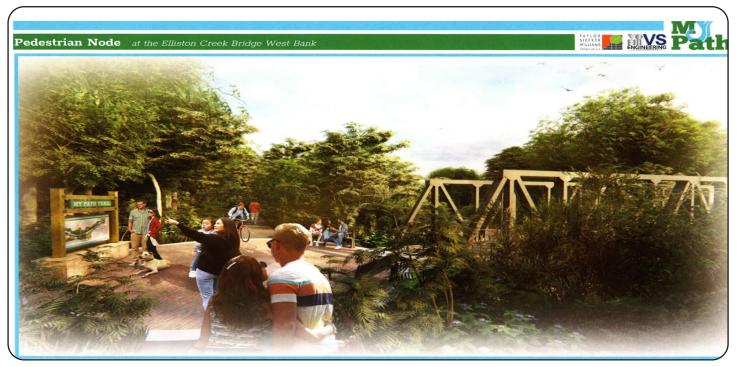


A project is truly a community project if volunteers from the community are a part of it. Fortunately, when MYPath needs help, an eager group of volunteers steps forward. Whether it's a group of students from the Owen Valley JROTC program and local Scouts, or young leaders from Boston Scientific intern group and Lilly Scholars Lead Forward participants, or OCCF Board and Staff, or experienced leaders from Spencer Garden Club and Friends of MYPath, many great volunteers are making MYPath a valuable amenity for Spencer and Owen County. We continue to have opportunities for volunteers to make this a fantastic trail for our community. If you are interested in helping, please contact mypath@owencountycf.org.









Like all great projects, the MYPath Trail System is built on a solid foundation. A conversation in 2016 between then-Foundation president Mark Rogers, then-YMCA CEO Darryl White, and McCormick's Creek State Park Property Manager Dwight Brooks started the concept of a safe multi-use path between the Owen County Family YMCA, through Spencer, and into the state park. That dream led to a plan, which has led to multiple community improvements, collaborative partnerships, and hundreds of thousands of grant dollars.



ACCOMPLISHMENTS

- Shared-surface route from the OC Family YMCA to downtown Spencer
- Improved sidewalk, lighting, & signage
- Public restroom facilities

- MYPath trailhead in Cooper Commons
- Natural surface trail from Soil & Water Conservation office to Elliston Creek
- Creation of the new meadow near River Road

THE VISION



IN THE WORKS

- Elliston Creek
- connect to trail
- Finish path to McCormick's Creek State Park
- Create regional trail connection to

DONORS

Your OCCF thanks our 791 donors, and sends a special welcome to the 251 new donors who gave in 2022.

Α

Tom & Jennifer Abrell Michael C. Ackerman Patty Ackerman Carole Alford All About You Salon and Spa Dave & Julie Allen Kaitlen Allen George Allison Amazon Smile American Legion Auxiliary Unit 1919 American Legion Auxiliary Unit 196 American Legion Auxiliary Unit 285 Tennille, Ben, Elora, & Calvin Andrade Robert & Jamie Andree Rose Angelica Anonymous Donors Bill & Rebecca Applegate Madi Arnett Amber, Kenny-Ray, & Gabi-Rae Augustus Craig Austin of Austin Insurance a

member of First Insurance Group Auto-Owners Insurance Co

В

Babbs Supermarket Kellan & Kenzie Babbs Rob & Cassie Babbs William Backs John Bain Kathy & Fred Balash Jonathan, Jacob, & Truman Balash Ed & Leanne Barnett Vicki Basman Lisa Bassett and Family Bates Mechanical, Inc. Chris & Angie Bault **BBP** Water Corporation George Bergen Jerry & Colleen Blair Jordan, Lauren, Emery, & Ruby Bland Bloomington Board of Realtors Blue & Co., Inc.

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Karah Bobeck

Timothy & Judy Bullock Robert & Sandy Burns Sandra Butts Carol S. Byerly-Arnold Byers Home Furnishings

С

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D

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John & Sylvia Dyar Steve & Pamela Dyer

Е

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F

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G

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Н

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Ρ

Mark & Julie Parmenter Steve & Alice Parrish Anna Pashlev Joe & Joyce Peden Ryan & Kate Pedigo Steve & Becky Pedigo Kurt and Beth Petry William Phillips & Rebecca Freeman Janet Poff Jacqueline DeFord & James R. Poradek Kristen Portteus Tonva & JR Prentice Jack & Rita Purcell Lillian Pursell

Q

Lori Thatcher-Quillen & Gary Quillen and Family

R

Dick Ranard Elaina Ranard Melissa Ray Donald & Ann Reighard **REMAX Select Associates** Leland & Emma Rentschler Kevin Reynolds Tom & Alyssa Rice Mary Gates Rice Tim & Connie Rice and Family Pamela Richards Dixie Richardson Jennifer Richardson Ridgeline Veterinary Services Madeline Rivera-Gill Thomas and Lynn Robbin Marcus Robinson Rogers Group, Inc. - CENDIND Mark & Pennie Rogers Rolling Meadows Golf Course, LLC.

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<u>S</u>

Walter Sadler Kris Samick Ronald & Shirley Sample Rodger & Sally Samuels Art & Sharron Sater James & Trella Schepper Dodie Schinske Lewis Scholl David & Doris Scully Roy & Karen Seibert Ryne Shadday - Shadday Realty Group at Trueblood Real Estate Marilyn Sheppard DeFord Debbie Sheppard Shiloh-Wesley Chapel UMC, Inc. Kathryn Shumate Jack & Linda Simmerman Bob & Susan Smith Mary Ellen C. Smith SMV Realty, LLC. Mark & Nancy Snapp Joseph Snyder Sons of American Legion Nancy Sparks Spencer Dairy Queen Spencer Exchange Club Spencer Fraternal Order of Police Spencer High School Class of 1959 Spencer High School Class of 1970 Spencer Owen School Staff Spencer Pride, Inc. Kathy Spinks Mike & Barbara Spinks Ed & Joan Staubach John & Tina Stearlev Patricia Steele Mark Steiner Jenny Stewart Bill & Mikki Stockwell Hunter M Stogsdill Ronda Stogsdill Rachel Strong Jeremiah Stwalley **Denise Sudol** Mike Sudol Sugar Grove Free Methodist Church Damon & Suzi Summerlot

Jeremy Summerlot Roy Summers Mike Swafford Sweet Owen Convention & Visitors Cait Watson Bureau

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U

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W

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Y

Ronan & Ale Young Jon & Jill Youngblood

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Donna Zamber Deborah Zellers Phillip & Suzanne Zook Penny Zufall

Every effort is made to ensure your name is written as you wish. If your name is inplease contact the OCCF.

GIVING BACK

It starts with YOU the donor

An individual, family, business, or charitable organization makes a tax-deductible gift of cash, securities, real estate, or other property.

With a PASSION for your community

Your gift creates or adds to a charitable fund to benefit causes important to you now or in the long term. Human/animal welfare, education, human services, the environment, church of your choice or any cause important to you which betters our community

Whose GIFTS are used

Gifts such as cash, securities, real assets, retirement funds, insurance, and bequests. No gift is too small!

To CREATE & BUILD funds for the community

Funds are invested prudently for long term growth and overseen by an investment committee of local professionals.

DISTRIBUTIONS from the fund fulfills your charitable passions through grants to charitable organizations or scholarships

The support your fund provides to nonprofit projects, organizations, and student scholarships strengthens our community while creating your lasting legacy of giving.

ALL FUNDS are governed by an agreement between OCCF and the donor. • Unrestricted • Donor Advised • Designated • Agency • Field of Interest • Scholarships



- Meets with donors to determine which type of fund is right for their goals
 Assists donors with giving complex gifts
- Grows fund assets
- Offers expertise on community needs
- Preserves donors wishes in perpetuity
- Provides regular statements on fund activity

HOW TO GIVE



SCAN TO GIVE!

Open your smartphone camera and aim it at the code like you're taking a picture. Then click on the popup! Visit Our Website: owencountycf.org

Mail your donation to: OCCF, P.O. Box 503 Spencer, IN 47460

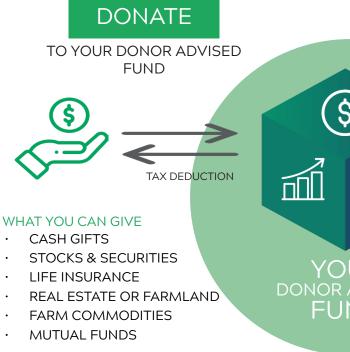
DONOR ADVISED FUNDS





Grant requests are not limited to organizations located in or serving Owen County, but are limited to 501(c) (3) nonprofits, schools, governmental agencies, and churches, per IRS rules.

HOW IT WORKS GRANT YOU PICK THE AMOUNT & TIMING OF YOUR GRANTS Ś FAVORABLE HUMAN CAUSES SERVICES $\overline{\mathbf{m}}$ 1п EDUCATION PRESERVATION YOUR INVESTMENT YOUR GROWS, ADD TO YOUR DONOR ADVISED FUND AT ANY TIME. **FUND**



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Joani & Ed Staubach Donor Advised Fund Established 2021

Joani and Ed Staubach are two Indianapolis transplants living in the heart of Owen County. They share many passions including protecting Owen County's natural beauty and rescuing animals in need. Joani and Ed enjoy the increased flexibility that a Donor Advised Fund has for giving to their favorite charities.

The process is simple - they utilize the OCCF's secure online Giving Gateway where they can create their grant requests online with the click of a button.

TRIBUTES

The individuals listed here have been honored by a contribution to one of the permanent endowed funds within the Owen County Community Foundation. Tribute gifts recognize friends or family on occasions of a birth, anniversary, birthday, holiday, or any special celebration. Memorial gifts provide a way for families and friends to remember their loved ones. Tributes are another way to make a lasting impact in the community with a contribution to your OCCF. We received the following Honor & Memorial gifts from January 1, 2022 through December 31, 2022. The name of the person being memorialized or honored is in bold.

The 2021 Annual Report John & Marilyn Bain Margaret & KT Abrell Jennifer Abrell Monica & Olivia Abrell Jennifer Abrell Mandy, Sarah, and Jessica Abrell Jennifer Abrell Kathy Abrell Jennifer Abrell Nina Abrell Jennifer Abrell George Allison Amber, Kenny-Ray, and Gabi-Rae Augustus Dave & Barbara Brinson Wally & Kathy DeFord Michael & Julie Donham Insurance Services, Inc. Mark & Pennie Rogers Josh & Allison Totten Tad Wilson George Allison and Family John & Sylvia Dyar Rob Babbs Phil & Jackie Merk Rob & Cassie Babbs John & Sylvia Dyar Hunter M. Stogsdill Dr. Jamie Bales Ronda L. Stogsdill The Bland Family Tad Wilson **Karah Bobeck** Wally & Kathy DeFord Don & Marilyn Jackson **Barbara Bonness** Rob & Cassie Babbs Annie Bright Anonymous David & Ann Henk Thomas & Sarah Holicky Maria O'Connor The Bucklew Family Tad Wilson Col. Russell Callaway Maria & Mitchell O'Connor **Donnie Campbell** Ronda L. Stogsdill

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Jack Simmerman Tad Wilson Sqt. Slinkard Maria & Mitchell O'Connor Mike & Barbara Spinks John & Sylvia Dyar Steve & Alice Parrish **Phyllis Tucker** Tad Wilson **Tom Wallace** Tad Wilson Tom & Becky Wallace John & Sylvia Dyar **Diane Wells** Anonymous Scott & Beth Carpenter Laura Cummings Larry & Bonnie Frank Marsha Nickless Franklin Tom & Karen Fulk Mari Beth Jones Nancy Sparks Curtis & Benita Thacker Lyndall Matherly Gordon & Diane Wells Dave & Barbara Brinson John & Sylvia Dyar Steve & Alice Parrish Tad Wilson **Darrell White** Mark & Pennie Rogers Willie & Pat White Darrell White Tad Wilson **Becky Wilson** Steve & Alice Parrish David & Angie Wilson Steve & Alice Parrish **Rex Wilson** Steve & Alice Parrish **Rosalie Wilson** Steve & Alice Parrish Tad Wilson John & Sylvia Dyar Steve & Alice Parrish Don & Lori Rudzinski Steve Withem John & Sylvia Dyar Hunter M. Stogsdill **Deb Zellers** John & Cindy Hackworthy

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Richard & Connie Kay Spencer High School: Class of '70 Danny Bowen John & Cindy Hackworthy Eugene & Robert Bowen Roger & Barbara Bowen Lyle & Marion Brighton John & Carol Brown Tad Wilson Bernard & JoAnn Bucklew The Bucklew Family **Ralph & Ruth Bucklew** The Bucklew Family Wilma & Geraldine Bucklew The Bucklew Family Mildred "Mernie" Carpenter Erin Carpenter Charles "Chuck" Cooper John & Cindy Hackworthy Bruce Corpe Vicki Basman **Bill & Betty Daniels** Dan & Cathy Wyatt **Michael Dean** Laura Hansen Dean Jack DeFord John & Cindy Hackworthy



Marilyn DeFord The Allison Family Rob & Cassie Babbs Steven & Evelyn Boruff Dave & Barbara Brinson Becky Brown Jeff & Sally Carlson Penny Carpenter The Cincinnati Insurance Company Wally & Kathy DeFord Michelle DeFord Fred & Donna Dorsett John & Sylvia Dyar Eden Lodge 99

Maria & Bill Emerson Fredbird John & Nancy Fuhs Gosport Manufacturing Co., Inc. Katherine Gotham John & Cindy Hackworthy Bruce & Mary Hamlin Marilyn A. Hart John & Deanna Heckman Don & Marilyn Jackson Vic, Shirley, & Jason Kinney Robert T. Jones Jacqueline DeFord Poradek & James R. Poradek Gary, Lori, & Jordan Quillen Mary Lou Gray Karseboom Sherri Knieriem Kevin & Susan Kramer Marilyn Miller Morin Charles, Marge, Jeff, & Ron Neumeyer Maria O'Connor Steve & Becky Pedigo Jim Poradek Tom & Alyssa Rice Mark & Pennie Rogers Ed & Linda Roy Lori & Don Rudzinski Walter Sadler Art & Sharron Sater Spencer Exchange Club Ronda L. Stogsdill Kim Tucker Phyllis Tucker Karen Vance Tad Wilson **David Drescher**

Judy Drescher



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Aeriel White

Tad Wilson

Phillip & Suzanne Zook Dick & Sue Dyar John & Sylvia Dyar Harold & Mary Dyar John & Sylvia Dyar Ernest "Bill" Franklin Garv Franklin Rev. Samuel Freeman Ronda L. Stogsdill Jim Fulford John & Cindy Hackworthy Jim & Wilma Fulford Tad Wilson **Ginger Galloway** Rob & Cassie Babbs John & Sylvia Dyar Linda E. Thomas Judy Gentry Dave & Barbara Brinson John & Meme Gillaspy John & Cindy Hackworthy Tad Wilson Geneva Green Marilyn DeFord Sandra Cassida Griffin Marilyn DeFord James "Jr" Harkrider Bob & Grace Oberholtzer Dave & Doris Scully Robert "Bob" Hancock Cloverdale Agri Center, Inc. Louis & Norma Crouch The Fuller Family Shirley Kinney Nancy Knapp Tom & Alyssa Rice Dave & Doris Scully Jack & Linda Simmerman

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Darlene Miller American Legion Auxiliary Unit 196 American Legion Auxiliary Unit 1919 American Legion Auxiliary Unit 285 Dave & Barbara Brinson Doug & Susan Cull DNR Law Enforcement D6 Rov & Karen Seibert Kathy Spinks Darin & Carol Tucker Mary Ann Miller Bruce & Mary Hamlin Deborah Minnemeyer Jordan & Lauren Bland Maria O'Connor Kelsev Hanlon & Justin Roddve Mark & Pennie Rogers Lew Moke Richard & Myrna Fields Jack & Althea Money John & Sylvia Dyar Paul Morin Dave & Barbara Brinson Marilyn Sheppard DeFord Robert T. Jones Judy Denney Neill Spencer High School: Class of '70 **Raymond Parks** Patricia Morton **Rosella Parks** Tim & Judy Bullock Dona Duncan William & Susan Friday Jason Megenhardt Nancy Megenhardt Tonya & JR Prentice James & Trella Schepper Sugar Grove Free Methodist Church

Gerald Wells

Arthur & Ella Mae Parrish Steve & Alice Parrish Kay Pendleton Spencer High School Class of '70 Jane Poole Martha Jean Buis Floyd & Cynthia Richards John & Sylvia Dyar **Oren Rubeck** Gosport VFW 7850 Auxiliary Patty Sadler Walter Sadler Ralph & Nila Schumaker Dixie Richardson **Donald Shorter** Anonymous Kevin Smith Spencer High School Class of '70 Leonard Smith Spencer High School Class of '70 Phillip Snodgrass Dave & Barbara Brinson Gosport High School Class of '55 Loretta Johnson Misty Sparks Dave & Barbara Brinson Marion & Dorotha Steiner Mark Steiner Frank Stewart Directors & Employees of Our Community Bank Anita Stines Spencer High School Class of '70

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Kirby Stogsdill Tom & Jennifer Abrell George Allison Tennille, Ben, Elora, & Calvin Andrade Anonymous Anonymous Rob & Cassie Babbs Michael & Judith Boyd Dave & Barbara Brinson Dean & Marcia Bruce Carol S. Byerly-Arnold Pamela Campbell Chris & Danielle Conner Dana & Paul Cummings Wally & Kathy DeFord John & Sylvia Dyar Frank Eberle Tracy Eccles First Insurance Group Franklin Insurance Agency Stuart Sherfick & Irma Jean Franklin David Friedel & Ann Mahrdt John & Nancy Fuhs Steve & Barb Goddard Charlie & Pat Hamilton Bruce & Mary Hamlin John & Deanna Heckman Roger & Cindy Herrington Dick & Vicki Hogan Insurance Services, Inc. Mark Kerns & Debbie Holcomb Brad & Robin King Bob & Carolyn Livingston Wilma Livingston Scott Loman Mallor Grodner LLP Nicholas & Makayla McCollum Evan McKalip & Shelley Harriman Jane Mellenthin Ken & Dianne Miller Grant & Colleen Minnemeyer The Nieto-Phillips/Namorato Family Maria O'Connor Mark & Julie Parmenter Steve & Becky Pediao William Phillips & Rebecca Freeman Gary, Lori, & Jordan Quillen Elaina Ranard

Leland & Emma Rentschler

Tim & Connie Rice and Family

Tom & Alyssa Rice

Marcus Robinson

Dave & Doris Scully Mark & Nancy Snapp Spencer Exchange Club Ronda L. Stogsdill Denise Sudol Damon & Suzi Summerlot Kayla, Brandt, & Elodie Tackett Joshua & Shannon Temples Travelers Insurance Judy Tucker Gordon & Diane Wells West & Company Realtors Deborah Westerfield Deborah Winders **Thomas Winders** Steve Withem Steve & Nancy Wooden Jack Woodruff **Betty Taylor** Gosport High School: Class of '55 Margaret Truax Schultz Yvonne Fidler CTRCS Anthony C. Sudol, Jr. Anonymous William F. Trent Janett Lowes **Gib Tucker** Darin & Carol Tucker Dirk & Sherry Tucker **Phyllis Tucker**



Leonard Tucker Dave & Barbara Brinson Patricia Huber Al & Joan Tucker Kim Tucker Margaret Tucker and Family Phyllis Tucker and Family Oscar Tucker Bob & Grace Oberholtzer Zach Tucker John & Cindy Hackworthy Darin & Carol Tucker

Dirk & Sherry Tucker Phyllis Tucker Jim Vance John & Cindy Hackworthy Sandy Walker Alan & Donna McElroy Wavne & Norma Warner Gordon & Diane Wells Linda Kay Watkins Don & Lois Miller Denise Wells First Farmers Bank & Trust Erika Diane Wells Dave & Barbara Brinson Nancy L. Deal Jerry W. Kaehr Sandy King John & Sandra McKay Steve & Alice Parrish Robert & Cindy White Tad Wilson Marjorie Wells Rob & Cassie Babbs Lori & Gary Quillen and Family Fred & Mary Jo Thatcher Kim Tucker and Family Nelda K. Wells Bill & Darla Thomas Gerald Wells Jerry Wilson Stanley & Nancy Griffith Roma Wilson John & Cindy Hackworthy Steve & Alice Parrish Tad Wilson **Shirley Wilson** Dave & Barbara Brinson Marilyn DeFord John & Sylvia Dyar Charles & Bonnie Macy Steve & Alice Parrish Tad Wilson Tim Withem Spencer High School Class of '70 Max Wood Babbs Supermarket Sandra Wood PFC Brett E. Wood Jack Laymon & Doris Miller Larry York Matt Cazzell

FINANCIAL OVERVIEW

STATEMENT OF FINANCIAL POSITION

	2022	2021
ASSETS		
Cash and cash equivalents	\$ 27,750	\$ 388,084
Certificates of deposit	74,638	74,340
Investments	9,955,608	11,604,000
Pledges receivable	35,326	61,781
Property and equipment, net	33,147	33,147
Office lease right of use	188,009	-
Other assets	306	12
TOTAL ASSETS	\$ 10,314,785	\$ 12,161,364
LIABILITIES		
Accounts payable	\$ 1,385	\$ 3,494
Grants payable	42,606	12,573
Charitable gift annuities payable	50,789	55,615
Custodial funds	135,987	108,118
Office lease right of use	190,738	-
TOTAL LIABILITIES	421,505	179,800
TOTAL NET ASSETS	9,893,280	 11,981,564
TOTAL LIABILITIES AND NET ASSETS	\$ 10,314,785	\$ 12,161,364

*Beginning in 2022, cash and liquid investments are included in the investment pool total, and per Investment and Spending Policy Statement, most assets are invested.





Note: the 2021 information is an excerpt of the audited financial statements. The 2022 information is currently under audit and is subject to change. Complete financial statements are available for inspection in our office at 60 E Market St, Spencer, Indiana. The Owen County Community Foundation is an independent tax-exempt 501(c)(3) charitable organization.

SUPPORT AND REVENUES Contributions and grants Investment return, net

Change in value of split-interest agreement Administrative Fees Other income

TOTAL SUPPORT AND REVEN

EXPENSES

Program services General and administrative Fundraising and development TOTAL EXPE CHANGE IN NET AS NET ASSETS, BEGINNING OF Y NET ASSETS, END OF Y



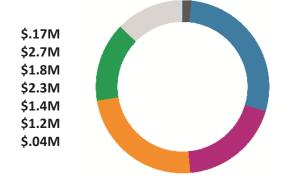
Advised **Community Grant** Field of Interest Scholarships Designated and Agency Endowed Operating Special Project

The Community Foundation board, finance committee, and staff ensure rigorous fiscal transparency. The Community Foundation, in its commitment to its mission, vision, and core values, holds itself to the highest standards of stewardship and philanthropy in its effort to improve the quality of life in Owen County.

STATEMENT OF ACTIVITY

	2022	2021
	\$ 633,646	\$ 1,699,168
	(1,554,828)	1,452,922
	396	(47)
	202,435	200,321
	11,264	19,673
NUES	\$ (707,087)	\$ 3,372,037
	\$ 1,116,752	\$ 905,312
	131,479	142,808
	132,966	136,089
NSES	1,381,197	1,184,209
SETS	(2,088,284)	2,187,828
YEAR	11,981,564	 9,793,736

ASSETS BY FUND TYPE



BOARD & STAFF

COMMITTEES

EXECUTIVE COMMITTEE

FINANCE COMMITTEE

GOVERNANCE COMMITTEE

LOCAL SCHOLARSHIP COMMITTEE

Myrna Fields

Tom Wallace

Amber Mullin

David Friedel Ronda Stogsdill

Danielle Conner

Kaye Erney

Myrna Fields

David Friedel

Mike Sudol

Tom Wallace

Marilyn Hart

Heather Light

Myrna Fields

Dave Allen Audra Hopf

Amy Morgan

Ed Staubach

Ronda Stogsdill

Kaye Erney





Myrna Fields Chairperson



Tom Wallace Vice Chairperson

Kaye Erney Treasurer

BOARD OF DIRECTORS



Amber Mullin Secretary



Ronda Stogsdill



David Friedel

Marilyn Hart







Barbara Bonness

Rob Babbs



Brad King



Grant Minnemeyer



Dale Walker



Maria O'Connor Senior Director of Programs & Administration

STAFF

Susan Coulter



Janet Rummel President & CEO



Karah Bobeck Director of Development & Communications



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Audra Hopf Amber Mullin Jeanna Srinivasan Ronda Stogsdill

POST-SECONDARY SCHOLARSHIP COMMITTEE

Myrna Fields Kaye Erney Tamra Ranard Ale Young

VO-TECH SCHOLARSHIP COMMITTEE

David Friedel Brad King **Chris Parren** Ale Young

GRANTS COMMITTEE

Tom Wallace Jessica Brinson Susan Coulter Ashley Fleetwood Grant Minnemeyer Leslie Nieves Denise Sudol **Brittany VanHook**

STRATEGIC PLANNING CORE TEAM

Marilyn Hart Heather Light Myrna Fields David Friedel

MARKETING & COMMUNICATIONS

COMMITTEE

Rob Babbs Allie McHaley Amy Morgan Amber Mullin Ronda Stogsdill

SUSTAINABILITY COMMITTEE

Kaye Erney Myrna Fields David Friedel Marilyn Hart Heather Light Nancy Lorenz Tom Wallace

COAD COMMITTEE

Dale Walker



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